



OXFORD INNOVATION EIS Growth Fund

An opportunity to invest in the UK science and technology businesses of the future underpinned by the extensive experience of OION, the UK's most active Angel Network*

With over 30 years experience, Oxford Innovation Finance has the skills and knowledge to identify and support the next evolution of innovative UK companies with high growth potential. We work with founders and their businesses to help guide them through early-stage growth, selecting the most promising opportunities for our EIS Funds.

Our approach makes use of our extensive network of entrepreneurs, angel investors, sector experts and business coaches to source and select the best investments for the Fund, supporting their growth and maximising the opportunity for a profitable exit.

- **Fund Manager:** Oxford Innovation Finance
- **Fund Type:** Evergreen EIS (Enterprise Investment Scheme)
- **Sector Focus:** High growth technology and science
- **Minimum Commitment:** £10,000
- **Maximum Commitment:** Unlimited
- **Deadline:** The Fund accepts subscriptions on an ongoing basis with fundraising tranches that Close on 30th April, 31st July, 31st October and 31st January each year.
- **Custodian:** Kin Capital Partners LLP
- **Investor Fees:** 1% + VAT Initial Charge & Annual Management Charge of 1% + VAT (First 3 years charged following deposit of funds, followed by accrued amounts for years 4 and 5 of the Fund, withdrawn from Investor returns. There are no annual charges after year 5).

For more information and the full Information Memorandum:

Oxford Innovation EIS Growth Fund

Oxford Innovation Finance

Oxford Centre for Innovation,

Blue Boar Court, 9 Alfred Street,

Oxford, OX1 4EH

E: finance@oxin.co.uk

W: www.oxfordinnovationfinance.co.uk



OXFORD
INNOVATION
FINANCE

KIN
FUND SERVICES

The Fund concentrates on innovative, high-growth technology and science businesses across the UK, with a focus on the Oxford Innovation network. It provides every investor with a diversified portfolio based on a well-defined selection process. Hundreds of companies are reviewed and filtered to discover quality opportunities that are selected by a very experienced group of investors and sector experts with entrepreneurial experience.

Key Investment Criteria

When reviewing potential investments, we will identify opportunities with the following criteria:

- A strong and credible management team;
- Technology that has a barrier to entry;



- A solution to a well identified problem with a large market;
- Traction, whether technological or commercial; and
- A well-thought-out growth strategy with potential for exit.

Network Expertise

The Fund draws upon Oxford Innovation's extensive network of technology talent and opportunities. The advantage of this is:

- We find the most promising opportunities from a wide spanning network providing a quality flow of potential deals.
- Identifying opportunities that have been assessed by individuals with significant market knowledge and experience in investing and running companies.
- Support. Once invested we are able to use the Oxford Innovation network to add vital knowledge, experience and contacts to help grow the companies.

Investment Committee

The responsibility for the selection of investments for the Fund will rest with our experienced Investment Committee.

The Investment Committee consists of ten members, three 'internal members' and seven 'external members' from the OION angel network who bring their own specialist expertise.

Internal Members



Jens Tholstrup



Kevin Adams



Richard Cooper



Philip Lafeber



David Crichton-Miller



Fiorangelo Salvatorelli

External Members



Walé Adepoju



John Boyle



Christian Hoyer Millar



Caroline McGuirk

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Risk Warning

Don't invest unless you're prepared to lose all the money you invest. This is a high-risk investment and you are unlikely to be protected if something goes wrong. Take 2 minutes to learn more here.

The value of an investment may go down as well as up and investors may not get back the amount they invest. Investments in early stage/small enterprises are high risk and you should not invest unless you can afford total loss or if you are likely to require the capital in the near term, since such investments will be difficult to realise.

This summary has been approved by Oxford Investment Opportunity Network Limited as a financial promotion for the purposes of section 21 of the Financial Services and Markets Act 2000. Oxford Investment Opportunity Network Limited (t/a Oxford Innovation Finance) is authorised and regulated by the Financial Conduct Authority (FRN 564525). It is not an offer to invest in the Oxford Innovation EIS Growth Fund ("the Fund"). Investment in the Fund can only be made on the basis of the full Information Memorandum and the risk factors contained therein. If you are in any doubt about the content of this summary and/or any action you should take, you are strongly recommended to seek advice immediately from an independent financial adviser authorised under the Financial Services & Markets Act 2000 and who specialises in investments of this type.

*according to data compiled by Beauhurst.